# Dell PowerVault MD3800i and MD3820i Series Storage Arrays Deployment Guide



# Notes, Cautions, and Warnings

**NOTE:** A NOTE indicates important information that helps you make better use of your computer.

CAUTION: A CAUTION indicates either potential damage to hardware or loss of data and tells you how to avoid the problem.

WARNING: A WARNING indicates a potential for property damage, personal injury, or death.

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2014 - 02

Rev. A00

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# Introduction

This guide provides information about deploying Dell PowerVault MD3800i and MD3820i storage arrays. The deployment process includes:

- Hardware installation
- Modular Disk Storage Manager (MDSM) software installation
- Initial system configuration

Other information provided includes system requirements, storage array organization, and utilities.

NOTE: For more information on product documentation, see dell.com/support/manuals.

MDSM enables an administrator to configure and monitor storage arrays for optimum usability. The version of MDSM included on the PowerVault MD series resource media can be used to manage both the PowerVault MD3800i and MD3820i series and the earlier storage arrays. MDSM is compatible with both Microsoft Windows and Linux operating systems.

# System Requirements

Before installing and configuring the PowerVault MD3800i and MD3820i series hardware and software, ensure that the minimum system requirements are met. Also, ensure that the supported operating system is installed. For more information, see the *Dell PowerVault MD34xx/38xx Series Support Matrix* at **dell.com/support/manuals**.

#### **Management Station Requirements**

A management station uses MDSM to configure and manage storage arrays across the network, and must meet the following minimum system requirements:

- Intel Pentium or an equivalent processor (333 MHz or faster) with 512 MB RAM (1024 MB recommended).
- 1 GB disk space.
- Display resolution of 1024x768 with 16 million colors (1280x1024 32-bit recommended).
- Microsoft Windows, Red Hat Enterprise Linux, or SUSE Linux Enterprise Server.



NOTE: Supported operating systems include both native and guest operating systems.

**NOTE:** Supported hypervisors include Microsoft Hyper-V, Citrix XenServer, and VMware. For information about the supported versions, see the *Support Matrix* at **dell.com/support**.

• Administrator or equivalent permissions.

# Introduction to Storage Arrays

A storage array includes various hardware components, such as physical disks, RAID controller modules, fans, and power supplies, gathered into enclosures. The physical disks are accessed through the RAID controller modules.

One or more host servers attached to the storage array can access the data on the storage array. You can also establish multiple physical paths between the hosts and the storage array so that loss of any single path (for example, through failure of a host server port) does not result in loss of access to data on the storage array.

The storage array is managed by MDSM running on a:

- Host server On a host server system, MDSM and the storage array communicate management requests and event information using in-band or out-of band-connections.
- Management station On a management station, MDSM communicates with the storage array either through an Ethernet connection to the storage array management port or through an Ethernet connection to a host server. The Ethernet connection passes management information between the management station and the storage array connectivity.

Using MDSM, you can configure the physical disks in the storage array into logical components called disk groups or dynamic disk group and then divide the disk groups into virtual disks. Disk groups are created in the unconfigured capacity of a storage array. Virtual disks are created in the free capacity of a disk group.

Unconfigured capacity comprises physical disks not already assigned to a disk group. When a virtual disk is created using unconfigured capacity, a disk group or dynamic disk group is automatically created. If the only virtual disk in a disk group is deleted, the disk group is also deleted. Free capacity is space in a disk group that is not assigned to any virtual disk.

Data is written to the physical disks in the storage array using RAID technology. RAID levels define how data is written to physical disks. Different RAID levels offer different levels of accessibility, redundancy, and capacity. You can set a specified RAID level for each disk group and virtual disk on your storage array.

For more information about using RAID and managing data in your storage solution, see the *Owner's Manual* at **dell.com/support/manuals**.

# **Related Documentation**

**NOTE:** For all PowerVault documentation, go to **dell.com/support/manuals** and enter the system Service Tag to get your system documentation.



NOTE: For all Dell OpenManage documents, go to dell.com/openmanagemanuals.

NOTE: For all storage controller documents, go to dell.com/storagecontrollermanuals.

Your product documentation includes:

- Dell PowerVault MD3800i and MD3820i Storage Arrays Getting Started Guide Provides an overview of system features, setting up your system, and technical specifications. This document is also shipped with your system.
- Dell PowerVault MD3800i and MD3820i Storage Arrays Owner's Manual Provides information about system features and describes how to troubleshoot the system and install or replace system components.
- Rack Installation Instructions Describes how to install your system into a rack. This document is also shipped with your rack solution.

- Dell PowerVault MD Series Storage Arrays Administrator's Guide Provides information about configuring and managing the system using the MDSM GUI.
- Dell PowerVault Modular Disk Storage Arrays CLI Guide Provides information about configuring and managing the system using the MDSM CLI.
- Dell PowerVault MD3800i and MD3820i Storage Arrays Deployment Guide Provides information about deploying the storage system in the SAN architecture.
- Dell PowerVault MD34/38 Series Support Matrix Provides information about the software and hardware compatibility matrices for the storage array.

# **Contacting Dell**

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**NOTE:** Dell provides several online and telephone-based support and service options. If you do not have an active Internet connection, you can find contact information on your purchase invoice, packing slip, bill, or Dell product catalog. Availability varies by country and product, and some services may not be available in your area.

To contact Dell for sales, technical support, or customer-service issues:

#### 1. Visit dell.com/support.

- 2. Select your country from the drop-down menu on the top left corner of the page.
- **3.** For customized support:
  - a) Enter your system service tag in the Enter your Service Tag field.
  - b) Click Submit.

The support page that lists the various support categories is displayed.

- 4. For general support:
  - a) Select your product category.
  - b) Select your product segment.
  - c) Select your product.

The support page that lists the various support categories is displayed.

# Locating Your System Service Tag

Your system is identified by a unique Express Service Code and Service Tag number. The Express Service Code and Service Tag are found on the front of the system by pulling out the information tag. Alternatively, the information may be on a sticker on the chassis of the system. This information is used by Dell to route support calls to the appropriate personnel.

# Hardware Installation

Before using this guide, ensure that you review the instructions in the documents:

- *Getting Started Guide* The *Getting Started Guide* shipped with the storage array provides information to configure the initial setup of the system.
- Owner's Manual The Owner's Manual provides information about important concepts to set up your storage solution. See the Owner's Manual at **dell.com/support/manuals**.

# **Planning The Storage Configuration**

Consider the following before installing your storage array:

- Evaluate data storage needs and administrative requirements.
- Calculate availability requirements.
- Decide the frequency and level of backups, such as weekly full backups with daily partial backups.
- Consider storage array options, such as password protection and email alert notifications for error conditions.
- Design the configuration of virtual disks, disk groups, or dynamic disk groups according to a data organization plan. For example, use one virtual disk for inventory, a second for financial and tax information, and a third for customer information.
- Decide whether to allow space for hot spares, which automatically replace failed physical disks.

# **Connecting The Storage Array**

The storage array is connected to a host using two hot-swappable RAID controller modules. The RAID controller modules are identified as RAID controller module 0 and RAID controller module 1.

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NOTE: See the Owner's Manual for a complete description of all the parts on the controller.

The functions of the ports on each controllers are described below:

- 10 gbps iSCSI Host Ports (2) Allows you to connect host servers to the storage array.
- 12 gpbs SAS Host Ports (2) Allows you to connect host servers to the storage array.
- 16 gbps Ethernet Management (MGMT) Port (1) Management port allows for out of band management of storage array.
- Reserved Ethernet Port (1) Reserved
- SAS Expansion Ports (2) Allows you to connect the storage array to optional PowerVault MD1200 series expansion enclosures for additional storage capacity. Only one SAS OUT expansion port can be used at a time and the recommended expansion port is 0.

Each PowerVault MD3800i and MD3820i series storage array can be expanded to a maximum of 120 (or 192, if enabled using Premium Feature activation) slots.

# **Cabling The Storage Array**

The iSCSI interface enables different host-to-controller configurations. The figures in this chapter are grouped according to the following categories:

- Direct-attached configurations (no Ethernet switches are used)
- Network-attached (SAN) configurations (Ethernet switches are used)
- Mixed configurations that uses all protocols

#### **Redundant And Nonredundant Configurations**

Nonredundant configurations are configurations that provide only a single data path from a host to the storage array. This type of configuration is only recommended for noncritical data storage. Path failure from a failed or removed cable, or a failed or removed RAID controller module results in loss of host access to storage on the storage array.

Redundancy is established by installing separate data paths between the host and the storage array. Each data path is connected to one of the two RAID controller modules installed in the storage array. Redundancy protects the host from losing access to data in the event of path failure, because both RAID controller modules can access all the disks in the storage array.

# **Direct-Attached Configurations**

You can connect the Ethernet ports of the host servers directly to the storage array RAID controller module iSCSI ports.

#### **Single Path Data Configurations**

With a single path configuration, a group of heterogeneous hosts can be connected to the storage array through a single physical Ethernet port. Since there is only one port, there is no redundancy, although each iSCSI portal supports multiple connections. This configuration is supported for both single controller and dual controller modes.

The figure below shows a non-redundant cabling configuration to a RAID controller module using a single path data configuration



#### Figure 1. One Host Connected to a Single Controller

The following figure shows four stand-alone hosts supported in a dual controller array configuration with a single data path.



#### Figure 2. Four Hosts in a Dual-Controller Configuration Using One HBA Each

#### **Dual Path Data Configuration**

In the following figure, up to two servers are directly attached to the RAID controller modules. If the host server has a second Ethernet connection to the array, it can be attached to the iSCSI ports on the array's second controller. This configuration provides improved availability by allowing two separate physical paths for each host, which ensures full redundancy if one of the paths fail.



#### Figure 3. Two Hosts Connected to Two Controllers

In the following figure, up to two cluster nodes are directly attached to two RAID controller modules. Since each cluster node has redundant paths, loss of a single path still allows access to the storage array through the alternate path.



#### Figure 4. Two Hosts Connected in a Dual-Controller Configuration

### **Network-Attached Configurations**

You can also cable the host servers to the RAID controller module iSCSI ports through industry-standard 10G Ethernet switches. An iSCSI configuration that uses Ethernet switches is frequently referred to as an IP SAN. By using an IP SAN, the PowerVault MD3800i and MD3820i series storage array can support up to 64 hosts simultaneously. This configuration supports either single or dual path data configurations and either single or dual controller modules.

The following figure shows up to 64 stand-alone servers attached (using multiple sessions) to a single RAID controller module through a network. Hosts that have a second Ethernet connection to the network allow two separate physical paths for each host, which ensures full redundancy if one of the paths fails. It is recommended you use two switches for more redundancy. However, single switch configuration is also supported.



#### Figure 5. 64 Servers Connected to a Single Controller

The following figure shows how the same number of hosts can be similarly attached to a dual RAID controller module configuration.



#### Figure 6. 64 Servers Connected to Two Controllers

The following figure shows up to 64 stand-alone servers attached (using multiple sessions) to a single RAID controller module through a network using a 10G aggregation scheme. The NICs on the servers are 0 G NICs and the uplink ports are 10G. Hosts that have a second Ethernet connection to the network allow two separate physical paths for each host, which ensures full redundancy if one of the paths fails. It is recommended you use two switches for more redundancy. However, single switch configuration is also supported.



#### Figure 7. 64 Servers Connected to a Single RAID Controller

The following figure shows how the same number of hosts can be similarly attached to a dual RAID controller module configuration. Hardware redundancy is achieved in this configuration, in case of any switch failure.



#### Figure 8. 64 Servers Connected to Two RAID Controllers

#### **Mixed Environment**

The following figure shows a mixed environment, that is direct attachment using SAS to one host connectivity to another host using direct-attached iSCSI or the IP SAN.



#### Figure 9. Mixed Environment Cabling for Two Controllers

#### **Remote Replication**

Remote Replication is a storage array premium feature that provides online, real-time replication of data between storage arrays. The diagram below shows an example of how to setup a Remote Replication environment. For more information about Remote Replication, see the MD Administrators Guide at **dell.com/support**.



Figure 10. Remote Replication Cabling Example

# Cabling PowerVault MD1200 Series Expansion Enclosures

You can expand the capacity of your PowerVault MD3800i and MD3820i series storage array by adding PowerVault MD1200 series expansion enclosures. You can expand the physical disk pool to a maximum of 120 (or 192, if enabled using Premium Feature activation) physical disks using a maximum of seven expansion enclosures.

# Expanding With Previously Configured PowerVault MD1200 Series Expansion Enclosures

Use this procedure if your expansion enclosure is directly attached and configured with a Dell PowerEdge RAID Controller (PERC) H800 adapter. Data from virtual disks created on a PERC H800 adapter cannot be directly migrated to a storage array or an expansion enclosure connected to a storage array.

CAUTION: If a PowerVault MD1200 series expansion enclosure that was previously attached to PERC H800 adapter is used as an expansion enclosure to a PowerVault MD34xx/MD38xx series storage array, the physical disks of the expansion enclosure are reinitialized and data is lost. You must back up all data on the expansion enclosure before attempting the expansion.

- 1. Back up all data on the expansion enclosures.
- 2. Upgrade the expansion enclosure firmware to the latest version available at **dell.com/support** while the enclosure is still attached to the PERC H800 controller.

Windows systems users can reference the **DUP.exe** package and Linux kernel users can reference the **DUP.bin** package.

- **3.** Ensure that the storage array software is installed and up to date before adding the expansion enclosures. For more information, see the *Dell PowerVault MD34xx/MD38xx Support Matrix* at **dell.com/support/manuals**.
  - a) Install the software and driver package included on the PowerVault MD series resource media. For information about installing the software, see the topic "Installing PowerVault MD Storage Software".
  - b) Update the storage array RAID controller module firmware and NVSRAM to the latest versions available at **dell.com/support**.
  - c) Using MDSM, click Tools  $\rightarrow$  Upgrade RAID Controller Module Firmware  $\rightarrow$  Enterprise Management Window (EMW).
- 4. Stop all I/O and turn off the system and attached units.
  - a) Stop all I/O to the storage array and turn off the host systems attached to the storage array.
  - b) Turn off the storage array.
  - c) Turn off the expansion enclosures in the affected system.
- 5. Cable the expansion enclosures to the storage array.
  - a) Connect the MiniSAS HD end of the supported SAS cabled to the SAS OUT Port 0 on the MD 1200 series expansion enclosure.
  - b) Connect the other end of the SAS cable to the IN port on the MD 1200 series expansion enclosure.
- 6. Turn on attached units:
  - a) Turn on the expansion enclosures. Wait for the enclosure status LED to light blue.
  - b) Turn on the storage array and wait for the status LED to indicate that the unit is ready:
    - \* If the status LEDs are solid amber, the storage array is still coming online.
    - \* If the status LEDs are blinking amber, there is an error that can be viewed using the MDSM.
    - \* If the status LEDs are solid blue, the storage array is ready.
  - c) After the storage array is online and ready, turn on any attached host systems.
- 7. After the PowerVault MD1200 series expansion enclosure is configured as an expansion enclosure of the storage array, restore the data that was backed up in step 1.

After the expansion enclosures are online, they can be accessed as a part of the storage array.

# Expanding With New PowerVault MD1200 Series Expansion Enclosures

Perform the following steps to attach new PowerVault MD1200 series expansion enclosures to a PowerVault MD34xx/38xx series storage arrays:

- 1. Before adding the expansion enclosures, ensure that the storage array software is installed and is up to date. For more information, see the *Dell PowerVault MD34xx/38xx Support Matrix* at **dell.com/ support/manuals**.
  - a) Install the software and driver package included on the PowerVault MD series resource media. For information about installing the software, see the topic "Installing PowerVault MD Storage Software".
  - b) Set up the PowerVault MD1200 series expansion enclosures. For information about setting up the PowerVault MD1200 series expansion enclosures, see the *Owner's Manual* at **dell.com/support/manuals**.
  - c) Using MDSM, update the RAID controller module firmware and NVSRAM to the latest versions available on **dell.com/support/manuals**.
  - d) Click Tools → Upgrade RAID Controller Module Firmware from the Enterprise Management Window (EMW).
- 2. Stop I/O and turn off all systems:
  - a) Stop all I/O to the storage array and turn off affected host systems attached to the storage array.
  - b) Turn off the storage array.
  - c) Turn off any expansion enclosures in the affected system.
- **3.** Cable the expansion enclosures to the storage array.
  - a) Connect the MiniSAS HD end of the supported SAS cabled to the SAS OUT Port 0 on the MD 1200 series expansion enclosure.
  - b) Connect the other end of the SAS cable to the IN port on the MD 1200 series expansion enclosure.
- 4. Turn on attached units:
  - a) Turn on the expansion enclosures. Wait for the enclosure status LED to light blue.
  - b) Turn on the storage array and wait for the status LED to indicate that the unit is ready:
    - \* If the status LEDs are solid amber, the storage array is still coming online.
    - \* If the status LEDs are blinking amber, there is an error that can be viewed using MDSM.
    - \* If the status LEDs are solid blue, the storage array is ready.
  - c) After the storage array is online and ready, turn on any attached host systems.
- 5. Using MDSM, update all attached expansion enclosure firmware if it is out of date:
  - a) From the EMW, select the enclosure that you want to update and enter the **Array Management Window** (AMW).
  - b) Click Advanced  $\rightarrow$  Maintenance  $\rightarrow$  Download  $\rightarrow$  EMM Firmware.
  - c) Select Select All to update all the attached expansion enclosures simultaneously.

# Installing PowerVault MD Storage Software

The Dell PowerVault MD series resource media contains software and drivers for both Linux and Microsoft Windows operating systems.

The root of the media contains a **readme.txt** file covering changes to the software, updates, fixes, patches, and other important data applicable to both Linux and Windows operating systems. The **readme.txt** file also specifies requirements for accessing documentation, information regarding versions of the software on the media, and system requirements for running the software.

For more information on supported hardware and software for Dell PowerVault systems, see the *Dell PowerVault MD34xx/38xx Series Support Matrix* at **dell.com/support/manuals**.



NOTE: It is recommended that you install all the latest updates available at **dell.com/support/** manuals.

The PowerVault MD series resource media provides features that include the core software, providers, and utilities. The core software feature includes the host-based storage agent, multipath driver, and Modular Disk Storage Manager (MDSM) application used to configure, manage, and monitor the storage array solution. The providers feature includes providers for the Microsoft Virtual Disk Service (VDS) and Microsoft Volume Shadow-Copy Service (VSS) framework.

If Dynamic Host Configuration Protocol (DHCP) is not used, during initial configuration of the management station, at least one network adapter must be configured on the same IP subnet as the storage array's default management port (Controller 0 MGMT (port 1): 192.168.129.101 or Controller 1 MGMT (port 1): 192.168.129.102). After initial configuration, the management ports are configured using MDSM and the management station's IP address can be changed back to the previous settings.



**NOTE:** Only two management ports per array are supported. The second port on each controller is reserved.



**NOTE:** For more information about the Microsoft VDS and Microsoft VSS providers, see the *Owner's Manual*. To install the software on a Windows or Linux system, you must have administrative or root privileges.

The PowerVault MD series resource media offers the following three installation methods:

- **Graphical Installation (Recommended)** This is the recommended installation procedure for most users. The installer presents a graphical wizard-driven interface that allows customization of which components are installed.
- **Console Installation** This installation procedure is useful for Linux users that do not desire to install an X-Window environment on their supported Linux platform.
- Silent Installation This installation procedure is useful for users that prefer to create scripted installations.

# **Modular Disk Configuration Utility**

The PowerVault MD Configuration Utility (MDCU) is a utility that provides a consolidated approach for configuring the management and iSCSI host ports, and creating sessions for the iSCSI modular disk

storage arrays. It is recommended that you use PowerVault MDCU to configure iSCSI on each host server connected to the storage array.

# Graphical Installation (Recommended)

The PowerVault MD Storage Manager software configures, manages, and monitors the storage array. The MD Configuration Utility (MDCU) is a utility that provides a consolidated approach for configuring the management and iSCSI host ports, and creating sessions for the iSCSI modular disk storage arrays. It is recommended that you use MDCU to configure iSCSI on each host server connected to the storage array. To install the MD storage software:

1. Insert the PowerVault MD series resource media.

Depending on your operating system, the installer may launch automatically. If the installer does not launch automatically, navigate to the root directory of the installation media (or downloaded installer image) and run the **md\_launcher.exe** file. For Linux-based systems, navigate to the root of the resource media and run the autorun file.

**NOTE:** By default, Red Hat Enterprise Linux mounts the resource media with the **–noexec** mount option which does not allow you to run executable files. To change this setting, see the **Readme** file in the root directory of the installation media.

- 2. Select Install MD Storage Software.
- **3.** Read and accept the license agreement.
- 4. Select one of the following installation options from the **Install Set** dropdown menu:
  - Full (recommended) Installs the MD Storage Manager (client) software, host-based storage agent, multipath driver, and hardware providers.
  - Host Only Installs the host-based storage agent and multipath drivers.
  - Management Installs the management software and hardware providers.
  - Custom Allows you to select specific components.
- 5. Choose whether to start the event monitor service automatically when the host server reboots or manually.

**NOTE:** This option is applicable only to Windows client software installation.

- 6. Confirm the installation location and choose Install.
- 7. If prompted, reboot the host server after the installation completes.
- **8.** After the reboot has completed, launch MDCU manually if automatic launch was not selected during installation. You can do it in any of the following ways:
  - In a Windows-based operating system, click **Start** -> **Dell** -> **Modular Disk Configuration Utility**.
  - In a Linux-based operating system, double-click the Modular Disk Configuration Utility icon on the desktop.
- 9. Establish the iSCSI intiator using MDCU.
- 10. Start MD Storage Manager and discover the arrays.
- **11.** If applicable, activate any premium features purchased with your storage array. If you purchased premium features, see the printed activation card shipped with your storage array.

**NOTE:** The **MD Storage Manager** installer automatically installs the required drivers, firmware, and operating system patches/hotfixes to operate your storage array. These drivers and firmware are also available at **dell.com/support**. In addition, see the *Dell PowerVault MD34xx/ 38xx Series Support Matrix* at **dell.com/support/manuals** for any additional settings and/or software required for your specific storage array.

# **Console Installation**



**NOTE:** Console installation only applies to Linux systems that are not running a graphical environment.

The autorun script in the root of the resource media detects when there is no graphical environment running and automatically starts the installer in a text-based mode. This mode provides the same options as graphical installation with the exception of the MDCU specific options. The MDCU requires a graphical environment to operate.



**NOTE:** The console mode installer provides the option to install the MDCU. However, a graphical environment is required to utilize the MDCU.

# **Silent Installation**

# **Silent Installation On Windows Systems**

To run silent installation on a Windows system:

- 1. Copy the **custom\_silent.properties** file in the **/windows** folder of the installation media or image to a writable location on the host server.
- 2. Modify the **custom\_silent.properties** file to reflect the features, models, and installation options to be used. Then, save the file.
- Once the custom\_silent.properties file is revised to reflect your specific installation, run the following command to begin the silent installation: mdss\_install.exe -f <host\_server\_path>\ custom\_silent.properties.

# **Silent Installation On Linux Systems**



**NOTE:** On Red Hat Enterprise Linux 6 operating systems, run the following script from the root directory to install prerequisite packages: **# md\_prereq\_install.sh**.

- 1. Copy the **custom\_silent.properties** file in the **/linux** folder of the installation media or image to a writable location on the host server.
- 2. Modify the **custom\_silent.properties** file to reflect the features, models, and installation options to be used. Then, save the file.
- Once the custom\_silent.properties file is revised to reflect your specific installation, run the following command to begin the silent installation:mdss\_install.bin -f <host\_server\_path>/ custom\_silent.properties.

# **Enabling Premium Features (Optional)**

If you ordered premium features, follow the instructions on the Premium Features card to install the additional features.

# **Upgrading MD Storage Software**

To upgrade from a previous version of the MDSM application, uninstall the previous version (see <u>Uninstalling MD Storage Software</u>), and then follow the instructions in this chapter to install the new version.

# **Post Installation Tasks**

Before using the storage array for the first time, complete the initial configuration tasks in the order shown. These tasks are performed using the MD Storage Manager.



**NOTE:** If Dynamic Host Configuration Protocol (DHCP) is not used, initial configuration using the management station must be performed on the same physical subnet as the storage array. Additionally, during initial configuration, at least one network adapter must be configured on the same IP subnet as the storage array's default management ports (Controller 0 Port 0:192.168.129.101 or Controller 1 Port 1:192.168.129.102). After initial configuration, the management ports are configured using MD Storage Manager and the management station's IP address can be changed back to the previous settings.

# **Before You Begin**

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**NOTE:** Before you begin configuring iSCSI, it is recommended that you fill out the IPv4 or IPv6 iSCSI configuration worksheet available in this document, see <u>iSCSI Configuration Worksheet</u>. Gathering this type of information about your network before starting the configuration steps helps you to complete the process more efficiently.

# **iSCSI** Configuration Terminology

Term	Definition
Challenge Handshake Authentication Protocol (CHAP)	An optional security protocol used to control access to an iSCSI storage system by restricting use of the iSCSI data ports on both the host server and storage array. For more information on the types of CHAP authentication supported, see <u>Understanding CHAP Authentication</u> .
Host or host server	A server connected to the storage array using iSCSI ports.
Host server port	The iSCSI port (two per controller) on the storage array.
iSCSI initiator	The iSCSI-specific software installed on the host server that controls communications between the host server and the storage array.
iSCSI host port	The iSCSI port (two per controller) on the storage array.

#### Table 1. Standard Terminology Used in iSCSI Configuration

Term	Definition
iSNS (Microsoft Internet Storage Naming Service)	An automated discovery, management and configuration Storage Naming Service) tool used by some iSCSI devices.
Management station	The system from which you manage your host server/storage array configuration.
Storage array	The enclosure containing the storage data accessed by the host server.
Target	An iSCSI port on the storage array that accepts and responds to requests from the iSCSI initiator installed on the host server.
Flow Control	A mechanism for temporarily stopping the transmission of data

# **iSCSI** Configuration Worksheet

The IPv4 Settings—Worksheet and IPv6 Settings—Worksheet help you plan your configuration. Recording host server and storage array IP addresses at a single location enables you to configure your setup faster and more efficiently.

<u>Guidelines For Configuring Your Network For iSCSI</u> provides general network setup guidelines for both Microsoft Windows and Linux environments. It is recommended that you review these guidelines before completing the worksheet.



#### Figure 11. IPv4 Settings—Worksheet

If you need additional space for more than one host server, use an additional sheet.

A Static IP address (host server)		<b>Subnet</b> (should be different for each NIC)	Default gateway
iSCSI port 1	·	·	·
iSCSI port 2	·	·	·
Management port	·	·	·
Management port	·	·	·
B Static IP address (host server)		Subnet	Default gateway
iSCSI controller 0, In 0	·	·	·
iSCSI controller 0, In 1	·	·	·
Management port cntrl 0	·	·	·
iSCSI controller 1, In 0	· · ·	· · ·	· · ·
iSCSI controller 1, In 1	·	·	·



#### Figure 12. IPv6 Settings—Worksheet

If you need additional space for more than one host server, use an additional sheet.

A Host iSCSI port 1		Host iSCSI port 2	
Link local IP address	·	Link local IP address	·
Routable IP address	···	Routable IP address	·
Subnet prefix	·	Subnet prefix	·
B Gateway	·	Gateway	·
iSCSI controller 0, In 0			
IP address	FE80 : 0000 : 0000 : 000	0 : : : :	
Routable IP address 1	::::	.::::	
Routable IP address 2	:	.::::	
Router IP address	::::	.::::	

iSCSI controller 0, In 1	
IP address	FE80 : 0000 : 0000 : 0000 : : : :
Routable IP address 1	;;;;;;;;;
Routable IP address 2	;;;;;;;;;
Router IP address	;;;;;;;;;
iSCSI controller 1, In 0	
IP address	FE80 : 0000 : 0000 : 0000 : : : :
Routable IP address 1	;;;;;;;;
Routable IP address 2	;;;;;;;;
Router IP address	;;;;;;;;;

# Configuring iSCSI On Your Storage Array

The following sections contain step-by-step instructions for configuring iSCSI on your storage array. However, before you begin, it is important to understand where each of these steps occur in relation to your host server or storage array environment. The following table shows each iSCSI configuration step and where it occurs.

Table 2. Host Server Vs. Storage Array

This Step is Performed on the Host Server Using the Microsoft or Linux iSCSI Initiator	This Step is Performed on the Storage Array Using PowerVault MD Storage Manager
	1 Discover the storage array
	2 Configure the iSCSI ports on the storage array
3 Perform target discovery from the iSCSI initiator	
	4 Configure host access
	5 (Optional) Configure CHAP authentication on the storage array
6 (Optional) Configure CHAP authentication on the host server	
7 Connect to the storage array from the host server	
	8 (Optional) Set up in-band management

**NOTE:** It is recommended that you use the PowerVault Modular Disk Configuration Utility (MDCU) for iSCSI configuration. The PowerVault MDCU wizards guides you through the configuration steps described above. If you want to perform a manual configuration, see <u>Manual Configuration Of iSCSI</u>.

# Automatic Configuration Using the Modular Disk Configuration Utility



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NOTE: If MDCU is not installed, it can be installed from the MD series resource media.

The MDCU provides a consolidated approach for configuring the iSCSI network of host servers and iSCSI-based storage arrays using a wizard-driven interface. This utility also enables the user to configure

the iSCSI sessions of the host server according to the best practices and to achieve load-balanced paths with the storage array iSCSI host ports. If you select **Launch the MDCU after reboot** during the installation of the host software, the utility automatically launches after the next host server reboot. This utility can also be launched manually.

The utility has a context sensitive online help to guide you through each step of the wizard. The MDCU performs:

- Storage array configuration
- Host configuration

#### **Storage Array Configuration**

Before a host iSCSI initiator and an iSCSI-based storage array can communicate, they must be configured with information such as which IP addresses and authentication method to use. Since iSCSI initiators establish connections with an already configured storage array, the first task is to configure your storage arrays to make them available for iSCSI initiators.

This utility requires network access to the management ports of the storage arrays you wish to configure. You must have a properly functioning network infrastructure before attempting to configure your storage arrays. If your storage arrays are already configured, you can skip directly to the host configuration.

This configuration task generally involves the following steps:

- **1.** Discover available storage array(s) for configuration.
- 2. Select a storage array to configure.
- **3.** Set a storage array name and password.
- 4. Configure the IP protocols and addresses for the management ports.
- 5. Configure the IP protocols and addresses for the iSCSI ports.
- 6. Specify the CHAP authentication method.
- 7. Apply the settings after reviewing a summary.
- 8. Repeat the process starting from step 2 to configure additional arrays.

#### Host Configuration (Host Connectivity Configuration)

After you have completed configuring your iSCSI-based storage arrays, the next task is to run this utility on all hosts that need to access the storage arrays. Depending on your network configuration, your host may be the same machine you use to manage your storage arrays, or it may be on a completely separate network.

The option to configure a host is disabled if the machine on which the utility is running does not have an iSCSI initiator or the required driver components installed. When the option is disabled, the utility also displays an informational message. If you are running the utility on a host which is not connected to the iSCSI-based storage array (or which you do not wish to connect to the array), the informational message can be ignored. The task generally involves the following steps:

- **1.** Discover available storage array(s) for connection.
- **2.** Select a storage array.
- 3. Specify the CHAP secret.
- 4. Select the iSCSI ports the host's initiator uses to log on.
- 5. Repeat the process starting from step 2 to connect to additional arrays.
- 6. Repeat these steps on each host that needs access to the storage array(s).

#### **Before Starting the Configuration Process**

Before you start configuring the storage array or host connectivity, it is recommended that you fill out the iSCSI configuration worksheet to help you plan your configuration. You may need to use several worksheets depending on your configuration.

Keep the following guidelines in mind for the storage array and host configuration:

- For optimal performance, ensure your network configuration. See the storage array's Support Matrix at dell.com/support/manuals.
- If your host has multiple network interfaces, it is recommended that each network interface uses a separate subnet.
- For redundancy in a dual controller (duplex) configuration, ensure each host network interface is configured to connect to both storage array controllers.
- For optimal load balancing, ensure each host network interface that is used for iSCSI traffic is configured to connect to each storage array controller.
- It is recommended that each host network interface only establishes one iSCSI session per storage array controller.



NOTE: The utility tries to follow the guidelines for the host connectivity whenever possible based on the available host network interfaces and their connectivity with the iSCSI host ports of the storage array.

#### Configuring the Storage Array Using MDCU

To configure the iSCSI-based storage array(s) using the MDCU:

NOTE: For more information on MDCU, see the MDCU online help. U

- 1. Launch the utility (if it is not launched automatically) from the server with access to the management ports of the storage array(s) to be configured.
  - For Windows, click Start → All Programs → Dell → MD Storage Software.
  - For Linux, click the MDCU icon on the desktop or navigate to the /opt/dell/mdstoragesoftware/ mdconfigurationutility directory in a terminal window and run PowerVault MDCU.

The MDCU automatically discovers all the available storage arrays.

- 2. In the **Discover MD Arrays** window, select the iSCSI storage array you want to configure.
- 3. In the Selected Array window, review current port and session information.
- 4. Click Config Wizard, to start the iSCSI configuration wizard.
- 5. Complete the steps in **Config Wizard** to configure your iSCSI storage array.
- 6. In the Array Configuration Summary window, review and apply your configuration settings.
- 7. Click Create iSCSI Sessions, to create host-to-storage array communication. Repeat for all host-to-array mappings you want to implement.
- 8. Verify that communication is established between the storage array and host server.



**NOTE:** For more information on MDCU, see the MDCU online help.

# Post Connection Establishment Steps

After iSCSI connectivity is established between the host server(s) and the storage array, you can create virtual disks on the storage array using MD Storage Manager and these virtual disks can be utilized by the host server(s). For more information about storage planning and using MD Storage Manager, see the Administrator's Guide at **dell.com/support/manuals**.

# **Guidelines For Configuring Your Network For iSCSI**

This section provides general guidelines for setting up your network environment and IP addresses for use with the iSCSI ports on your host server and storage array. In order for hosts to communicate with management and/or iSCSI ports of storage arrays, local NICs must be configured with IP addresses capable of communication with the addresses listed in the IPv4/IPv6 worksheet. Your specific network environment may require different or additional steps than shown here, so make sure you consult with your system administrator before performing this setup.

**NOTE:** Make sure all your network components have flow control enabled.

# **Microsoft Windows Host Setup**

To set up a Windows host network, you must configure the IP address and netmask of each iSCSI port connected to the storage array. The specific steps depend on whether you are using a Dynamic Host Configuration Protocol (DHCP) server, static IP addressing, Domain Name System (DNS) server, or Windows Internet Name Service (WINS) server.



**NOTE:** The server IP addresses must be configured for network communication to the same IP subnet as the storage array management and iSCSI ports.

# Setting Up Microsoft Host Network Using A DHCP server

- 1. In the Control Panel, select Network connections or Network and Sharing Center and then click Manage network connections.
- 2. Right-click the network connection you want to configure and select Properties.
- **3.** On the **General** tab (for a local area connection) or the **Networking** tab (for all other connections), select **Internet Protocol (TCP/IP)**, and then click **Properties**.
- 4. Select Obtain an IP address automatically, then click OK.

# Setting Up Microsoft Host Network Using Static IP Addressing

- 1. In the Control Panel, select Network connections or Network and Sharing Center and then click Manage network connections.
- 2. Right-click the network connection you want to configure and select Properties.
- **3.** On the **General** tab (for a local area connection) or the **Networking** tab (for all other connections), select **Internet Protocol (TCP/IP)**, and then click **Properties**.
- 4. Select Use the following IP address and enter the IP address, subnet mask, and default gateway addresses.

# Setting Up Microsoft Host Network Using A DNS server

- 1. In the Control Panel, select Network connections or Network and Sharing Center and then click Manage network connections.
- 2. Right-click the network connection you want to configure and select Properties.

- 3. On the **General** tab (for a local area connection) or the **Networking** tab (for all other connections), select **Internet Protocol (TCP/IP)**, and then click **Properties**.
- 4. Select Obtain DNS server address automatically or enter the preferred and alternate DNS server IP addresses and click OK.

## Setting Up Microsoft Host Network Using A WINS Server



**NOTE:** If you are using a DHCP server to allocate WINS server IP addresses, you do not need to add WINS server addresses.

- 1. In the Control Panel, select Network connections.
- 2. Right-click the network connection you want to configure and select Properties.
- 3. On the **General** tab (for a local area connection) or the **Networking** tab (for all other connections), select **Internet Protocol (TCP/IP)**, and then click **Properties**.
- 4. Select Advanced → WINS tab and click Add.
- 5. In the TCP/IP WINS server window, type the IP address of the WINS server and click Add.
- 6. To enable use of the Lmhosts file to resolve remote NetBIOS names, select Enable LMHOSTS lookup.
- 7. To specify the location of the file that you want to import into the Lmhosts file, select **Import** LMHOSTS and then select the file in the **Open** dialog box.
- 8. Enable or disable NetBIOS over TCP/IP.

# **Linux Host Setup**

To set up a Linux host network, you must configure the IP address and netmask of each iSCSI port connected to the storage array. The specific steps depend on whether you are configuring TCP/IP using DHCP or configuring TCP/IP using a static IP address.



**NOTE:** The server IP addresses must be configured for network communication to the same IP subnet as the storage array management and iSCSI ports.

### Setting Up Linux Host Network Using DHCP

If you are using DHCP (root users only):

1. Edit the /etc/sysconfig/network file using

NETWORKING=yes HOSTNAME=mymachine.mycompany.com

Edit the configuration file for the connection you want to configure, either /etc/sysconfig/network-scripts/ifcfg-ethX for (for Red Hat Enterprise Linux) or /etc/sysconfig/network/ifcfg-eth-id-XX:XX:XX:XX (for SUSE Enterprise Linux).

BOOTPROTO=dhcp

Also, verify that an IP address and netmask are not defined.

3. Restart network services using /etc/init.d/network restart.

# Setting Up Linux Host Network Using A Static IP Address

If you are using a static IP address (root users only)

- Edit the /etc/sysconfig/network file as follows: NETWORKING=yes HOSTNAME=mymachine.mycompany.com GATEWAY=255.255.255.0
- 2. Edit the configuration file for the connection you want to configure, either /etc/sysconfig/network-scripts/ifcfg-ethX (for Red Hat Enterprise Linux) or /etc/sysconfig/network/ifcfg-eth-id-XX:XX:XX:XX:XX: (for SUSE Enterprise Linux). BOOTPROTO=static BROADCAST=192.168.1.255 IPADDR=192.168.1.100 NETMASK=255.255.255.0 NETWORK=192.168.1.0 ONBOOT=yes TYPE=Ethernet

HWADDR=XX:XX:XX:XX:XX:XX GATEWAY=192.168.1.1

3. Restart network services using /etc/init.d/network restart .

# Uninstalling MD Storage Software

# **Uninstalling MD Storage Software From Windows**

- 1. From the Control Panel, double-click Add or Remove Programs.
- 2. Select MD Storage Software from the list of programs.
- Click Change/Remove. The Uninstall Complete window is displayed.
- 4. Follow the instructions on screen.
- 5. Select Yes to restart the system, and then click Done.

## Uninstalling MD Storage Software From Windows Server GUI Versions

- 1. From the Control Panel, double-click Programs and Features.
- 2. Select MD Storage Software from the list of programs.
- Click Uninstall/Change. The Uninstall Complete window is displayed.
- 4. Follow the instructions on screen.
- 5. Select Yes to restart the system, then click Done.

# Uninstalling MD Storage Software From Windows Server Core Versions

1. Navigate to the **\Program Files\Dell\MD Storage Software\Uninstall Dell MD Storage Software** directory.

**NOTE:** By default, MD Storage Manager is installed in the **\Program Files\Dell\MD Storage Software** directory. If another directory was used during installation, navigate to that directory before beginning the uninstallation procedure.

- 2. From the installation directory, type Uninstall Dell MD Storage Software and press <Enter>.
- **3.** From the **Uninstall** window, click **Next** and follow the instructions on the screen.
- 4. Select Yes to restart the system, then click Done.

# **Uninstalling MD Storage Software From Linux**

- By default, MD Storage Manager is installed in the **/opt/dell/mdstoragemanager** directory. If another directory was used during installation, navigate to that directory before beginning the uninstallation procedure.
- 2. From the installation directory, open the Uninstall Dell MD Storage Software directory and run the file Uninstall Dell MD Storage Software.exe.

When the uninstallation is complete, it goes back to the root prompt.

# Manual Configuration Of iSCSI

The following sections contain step-by-step instructions for configuring iSCSI on your storage array. However, before beginning, it is important to understand where each of these steps occurs in relation to your host server or the storage array environment. The following table shows each iSCSI configuration step and where it occurs.

Table 3. Host Server Vs. Storage Array

This Step is Performed on the Host Server Using the Microsoft or Linux iSCSI Initiator	This Step is Performed on the Storage Array Using MD Storage Manager
	1. Discover the storage array.
	2. Configure the iSCSI ports on the storage array.
3. Perform target discovery from the iSCSI initiator.	
	4. Configure host access.
	5. (Optional) Configure Challenge Handshake Authentication Protocol (CHAP) authentication on the storage array.
6. (Optional) Configure CHAP authentication on the host server.	
7. Connect to the storage array from the host server.	
	8. (Optional) Set up in-band management.

# Step 1: Discover the Storage Array (Out-of-band Management Only)

The procedure is different for IPv4 and IPv6.

# **Default Management IPv4 Port Settings**

By default, the storage array management ports are set to Dynamic Host Configuration Protocol (DHCP). If the controllers on your storage array are unable to get IP configuration from a DHCP server, it times out after approximately three minutes and falls back to a default static IP address.

The default IP configuration for Controller 0 is:

Port 0:192.168.129.101

The default IP configuration for Controller 1 is: Port 0:192.168.129.102



**NOTE:** No default gateway is set.



**NOTE:** If DHCP is not used, perform the initial configuration using the management station on the same physical subnet as the storage array. Additionally, during initial configuration, configure at least one network adapter on the same IP subnet as the storage array's default management port. After initial configuration (management ports are configured using MD Storage Manager), you can change the management station's IP address back to its previous settings.

# **Default Management IPv6 Port Settings**

By default, the storage array management ports are enabled for IPv6 stateless auto-configuration. The ports are automatically configured to respond to their link local address and to a routable address if a configured IPv6 router is present on the network.

#### Locating The Link Local Addresses Of The Management Port

To locate the link local address on the management port, see the MAC label for the management port on the controller.

**NOTE:** This procedure applies to out-of-band management only. If you choose to set up in-band management, you must complete this step and then proceed to "Step 8: (Optional) Set Up In-Band Management".

- **1.** If the MAC Address is 00:08:74:AA:BB:CC, the link local address starts with FE80::02.
- 2. Add the second and third bytes 08:74 MAC address to the prefix FE80::0208:744.
- 3. Add FF:FE to obtain FE80::0200:08FF:FE.
- 4. Finally, add the last 3 bytes of the MAC address FE80::0200:08FF:FEAA:BBCC.



Figure 13. Management Port MAC Address

**NOTE:** This procedure applies to out-of-band management only. If you choose to set up inband management, you must complete this step and then proceed to <u>Setting Up In-Band</u> <u>Management</u>.

You can discover the storage array either automatically or manually. Select one and complete the following procedure.

# **Automatic Storage Array Discovery**

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NOTE: Make sure port 3260 is open in your firewall for array discovery.

- Launch MD Storage Manager (MDSM).
  If this is the first storage array to be set up, the Add New Storage Array window is displayed.
- 2. Select Automatic and click OK.

It may take several minutes for the discovery process to complete. Closing the discovery status window before the discovery process completes cancels the discovery process.

After discovery is complete, a confirmation screen is displayed.

3. Click **Close** to close the screen.

## Manual Storage Array Discovery

**NOTE:** Make sure port # is open for manual array discovery.

1. Launch MDSM.

If this is the first storage array to be set up, the Add New Storage Array window is displayed.

- 2. Select Manual and click OK.
- **3.** Select **Out-of-band management** and enter the host server name(s) or IP address(es) of the iSCSI storage array controller.
- 4. Click Add.

Out-of-band management is now successfully configured. After discovery is complete, a confirmation screen is displayed.

5. Click **Close** to close the screen.

# **Setting Up the Array**

- **1.** When discovery is complete, the name of the first storage array found is displayed under the **Summary** tab in MDSM.
- 2. The default name for the newly discovered storage array is **Unnamed**. If another name is displayed, click the down arrow next to that name and select **Unnamed** in the drop-down list.

**3.** Click the **Initial Setup Tasks** option to see links to the remaining postinstallation tasks. For more information about each task, see the *Owner's Manual*. Perform these tasks in the order shown in the following table.

**NOTE:** Before configuring the storage array, check the status icons on the **Summary** tab to ensure that the enclosures in the storage array are in an Optimal status. For more information on the status icons, see the *Owner's Manual* at **dell.com/support/manuals**.

Task	Purpose
Rename the storage array	To provide a more meaningful name than the software-assigned label, Unnamed.
Set a storage array password	To restrict unauthorized access. MDSM may ask for a password before changing the configuration or performing a destructive operation.
Set up alert notifications	To notify individuals (by email) and/or storage
Set up e-mail alerts	enterprise management consoles, such as Dell Management Console (by SNMP) when a storage
Set up SNMP alerts	array component degrades or fails, or an adverse environmental condition occurs.
Configure a storage array	To create virtual disks and map them to hosts.

#### Table 4. Initial Setup Tasks Dialog Box

# Step 2: Configuring The iSCSI Ports On The Storage Array

By default, the iSCSI ports on the storage array are set to the following IPv4 settings:

Controller 0, Port 0: IP: 192.168.130.101 Subnet Mask: 255.255.255.0 Port: 3260 Controller 0, Port 1: IP: 192.168.131.101 Subnet Mask: 255.255.255.0 Port: 3260 Controller 1, Port 0: IP: 192.168.130.102 Subnet Mask: 255.255.255.0 Port: 3260

Controller 1, Port 1: IP: 192.168.131.102 Subnet Mask: 255.255.255.0 Port: 3260

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NOTE: No default gateway is set.

To configure the iSCSI ports on the storage array:

- 1. From MDSM, navigate to the Setup tab on the AMW.
- 2. Select Configure iSCSI Host Ports.

**3.** Configure the iSCSI ports on the storage array.

**NOTE:** Using static IPv4 addressing is recommended, although DHCP is supported.

The following settings are available (depending on the configuration) by clicking the Advanced button:

- Virtual LAN (VLAN) support—A VLAN is a network of different systems that behave as if they are connected to the same segments of a local area network (LAN) and are supported by the same switches and routers. When configured as a VLAN, a device can be moved to another location without being reconfigured. To use VLAN on your storage array, obtain the VLAN ID from your network administrator.
- Ethernet priority—This parameter is set to determine a network access priority.
- TCP listening port—The port number on the storage array that listens for iSCSI logins from host server iSCSI initiators.



- Jumbo frames—Jumbo Ethernet frames are created when the maximum transmission units (MTUs) are larger than 1500 bytes per frame. This setting is adjustable port-by-port.
- 4. To enable ICMP PING responses for all ports, select Enable ICMP PING responses.
- 5. Click **OK** when all iSCSI storage array port configurations are complete.
- 6. Test the connection by performing a ping command on each iSCSI storage array port.

# Step 3: Performing Target Discovery From The iSCSI Initiator

This step identifies the iSCSI ports on the storage array to the host server. Select the set of steps in one of the following sections (Microsoft Windows or Linux) that corresponds to your operating system.

#### Perform Target Discovery From The iSCSI Initiator Using Windows Server **GUI Version**

- **1.** Click Start  $\rightarrow$  All Programs  $\rightarrow$  Administrative Tools  $\rightarrow$  iSCSI Initiator.
- 2. Click the **Discovery** tab.
- 3. Under Target Portals, click Add and enter the IP address or DNS name of the iSCSI port on the storage array.
- 4. If the iSCSI storage array uses a custom TCP port, change the Port number. The default is 3260.
- Click **Advanced** and set the following values on the **General** tab: 5.
  - Local Adapter-Must be set to Microsoft iSCSI Initiator.
  - Source IP-The source IP address of the host you want to connect with.
  - Data Digest and Header Digest-Optionally, you can specify that a digest of data or header information be compiled during transmission to assist in troubleshooting.
  - CHAP logon information Leave this option unselected and do not enter CHAP information at this point, unless you are adding the storage array to a Storage Area Network (SAN) that has target CHAP already configured.



NOTE: IPSec is not supported.

Click OK to exit the Advanced menu and click OK again to exit the Add Target Portals screen. 6.

- 7. To exit the **Discovery** tab, click OK.
  - If you plan to configure CHAP authentication, do not perform discovery on more than one iSCSI port at this point. Go to "Configure Host Access".
  - If you do not plan to configure CHAP authentication, repeat step 1 thorough step 6 for all iSCSI ports on the storage array.

# Perform Target Discovery From the iSCSI Initiator Using Windows Server Core Version

- 1. Set the iSCSI initiator service to start automatically using sc \\<server\_name> config msiscsi start=auto.
- 2. Start the iSCSI service using sc start msiscsi.
- 3. Add a target portal using iscsicli QAddTargetPortal <IP\_address\_of\_iSCSI\_port\_on\_storage array>.

## Perform Target Discovery From the iSCSI Initiator Using Linux

Configuration of the iSCSI initiator for Red Hat Enterprise Linux and SUSE Linux Enterprise Server distributions is done by modifying the **/etc/iscsi/iscsid.conf** file, which is installed by default when you install MDSM. You can edit the file directly, or replace the default file with a sample file included on the PowerVault MD series resource media.

To use the sample file included on the media:

- 1. Make a copy of the default **/etc/iscsi/iscsid.conf** file by saving it to another directory of your choice.
- 2. Edit the following entries in the /etc/iscsi/iscsid.conf file:
  - a. Edit or verify that the node.startup = manual line is disabled.
  - b. Edit or verify that the node.startup = automatic line is enabled. This enables automatic startup of the service at boot time.
  - c. Verify that the following time-out value is set to 30: node.session.timeo.replacement\_timeout = 30.
  - d. Save and close the /etc/iscsi/iscsid.conf file.
- **3.** From the console, restart the iSCSI service with the following command: service iscsi start.
- **4.** Verify that the iSCSI service is running during boot using the following command from the console: chkconfig iscsi on.
- 5. To display the available iSCSI targets at the specified IP address, use the following command: iscsiadm -m discovery -t st -p <IP\_address\_of\_iSCSI\_port>.
- **6.** After target discovery, use the following command to manually log in: iscsiadm -m node -1. This login is performed automatically at startup if automatic startup is enabled.
- 7. Manually log out of the session using the following command: iscsiadm -m node -T <initiator\_username> -p <target\_ip> -u.

# **Step 4: Configuring Host Access**

This step specifies which host servers access virtual disks on the storage array. You should perform this step before mapping virtual disks to host servers or any time you connect new host servers to the storage array.

- 1. Launch MDSM.
- 2. Navigate to the AMW and click Manually define hosts.
- **3.** At **Enter host name**, enter the host server for virtual disk mapping. This can be an informal name, not necessarily a name used to identify the host server to the network.
- 4. Select a method for adding the host port identifier.
- 5. Select the host type.
- 6. Select whether or not the host server will be part of a host server group that shares access to the same virtual disks as other host servers. Select **Yes** only if the host is part of a Microsoft cluster.
- 7. Click Next.
- 8. Specify if this host will be part of a host group, and click Finish.

# **Understanding CHAP Authentication**

# What is CHAP?

Challenge Handshake Authentication Protocol (CHAP) is an optional iSCSI authentication method where the storage array (target) authenticates iSCSI initiators on the host server. Two types of CHAP are supported:

- Target CHAP
- Mutual CHAP

# **Target CHAP**

In target CHAP, the storage array authenticates all requests for access issued by the iSCSI initiator(s) on the host server using a CHAP secret. To set up target CHAP authentication, you must enter a CHAP secret on the storage array, then configure each iSCSI initiator on the host server to send that secret each time it attempts to access the storage array.

# **Mutual CHAP**

In addition to setting up target CHAP, you can set up mutual CHAP in which both the storage array and the iSCSI initiator authenticate each other. To set up mutual CHAP, configure the iSCSI initiator with a CHAP secret that the storage array must send to the host sever in order to establish a connection. In this two-way authentication process, both the host server and the storage array send information that the other must validate before a connection is allowed.

CHAP is an optional feature and is not required to use iSCSI. However, if you do not configure CHAP authentication, any host server connected to the same IP network as the storage array can read from and write to the storage array.

**NOTE:** When using CHAP authentication, you should configure it on both the storage array (using MDSM) and the host server (using the iSCSI initiator) before preparing virtual disks to receive data. If you prepare disks to receive data before you configure CHAP authentication, you lose visibility to the disks once CHAP is configured.

# **CHAP Definitions**

To summarize the differences between target CHAP and mutual CHAP authentication, see the following table:

#### Table 5. CHAP Types Defined

СНАР Туре	Description
Target CHAP	Sets up accounts that iSCSI initiators use to connect to the target storage array. The target storage array then authenticates the iSCSI initiator.
Mutual CHAP	Applied in addition to target CHAP, mutual CHAP sets up an account that a target storage array uses to connect to an iSCSI initiator. The iSCSI initiator then authenticates the target.

# Step 5: Configure CHAP Authentication on the Storage Array (Optional)

If you are configuring CHAP authentication of any kind (either target-only or target and mutual), you must complete this step.

If you are not configuring any type of CHAP, skip these steps and go to "Connect to the Target Storage Array From the Host Server".

**NOTE:** If you choose to configure mutual CHAP authentication, configure target CHAP first.

In terms of iSCSI configuration, the term target always refers to the storage array.

# Configuring Target CHAP Authentication On The Storage Array

- **1.** From MDSM, click the **iSCSI** tab and then click **Change Target Authentication**. Select one of the CHAP settings described in table.
- 2. To configure a CHAP secret, select CHAP and select CHAP Secret.
- 3. Enter the Target CHAP Secret (or Generate Random Secret). Confirm it in Confirm Target CHAP Secret and click OK.

Although the storage array allows sizes from 12 to 57 characters, many initiators only support CHAP secret sizes up to 16 characters (128-bit).

**NOTE:** A CHAP secret is not retrievable after it is entered. Ensure that you record the secret in an accessible place. If Generate Random Secret is used, copy and paste the secret into a text file for future reference since the same CHAP secret is used to authenticate any new host servers you may add to the storage array. If you forget this CHAP secret, you must disconnect all existing hosts attached to the storage array and repeat the steps in this chapter to re-add them.

#### 4. Click OK.

Table	6	CHAP	Setting

Option	Description
None	This is the default selection. If None is the only selection, the storage array allows an iSCSI initiator to log on without supplying any type of CHAP authentication.
None and CHAP	The storage array allows an iSCSI initiator to log on with or without CHAP authentication.
СНАР	If CHAP is selected and None is deselected, the storage array requires CHAP authentication before allowing access.

# Configuring Mutual CHAP Authentication On The Storage Array

The initiator secret must be unique for each host server that connects to the storage array and must not be the same as the target CHAP secret.

Change the initiator authentication settings in the Change Target Authentication window. Use these options to change the settings:

- None—Select None if you permit no initiator authentication. If you select None, any initiator can access this target. Use this option only if you do not require secure data. However, you can select both None and CHAP at the same time.
- CHAP—Select CHAP if you want to enable an initiator that tries to access the target to authenticate using CHAP. Define the CHAP secret only if you want to use mutual CHAP authentication. If you select CHAP, and if no CHAP target secret is defined, an error message is displayed. Click CHAP Secret to view the Enter CHAP Secret windows. Use this window to define the CHAP secrets.

**NOTE:** To remove a CHAP secret, you must delete the host initiator and re-add it.

# Step 6: Configure CHAP Authentication On The Host Server (Optional)

If you configured CHAP authentication in "Configure CHAP Authentication on the Storage Array (Optional)", complete the following steps. If not, skip to "Connect to the Target Storage Array From the Host Server". Select the set of steps in one of the following sections (Windows or Linux) that corresponds to your operating system.

# Configure CHAP Authentication On The Host Server Using Windows GUI Version

- 1. Click Start  $\rightarrow$  Programs  $\rightarrow$  Microsoft iSCSI Initiator or click Start  $\rightarrow$  Programs  $\rightarrow$  Administrative Tools  $\rightarrow$  iSCSI Initiator.
- 2. If you are not using mutual CHAP authentication, go to step 4.
- **3.** If you are using mutual CHAP authentication, click the **General** tab and select **Secret**. At **Enter a secure secret**, enter the mutual CHAP secret you entered for the storage array.
- 4. Click the **Discovery** tab.
- 5. Under Target Portals, select the IP address of the iSCSI port on the storage array and click **Remove**. The iSCSI port you configured on the storage array during target discovery is not displayed.

- 6. Under Target Portals, click Add and re-enter the IP address or DNS name of the iSCSI port on the storage array (removed above).
- 7. Click Advanced and set the following values on the General tab:
  - Local Adapter Should always be set to Microsoft iSCSI Initiator.
  - Source IP The source IP address of the host you want to connect with.
  - Data Digest and Header Digest Optionally, you can specify that a digest of data or header information be compiled during transmission to help with troubleshooting.
  - CHAP logon information Enter the target CHAP authentication user name and secret you entered (for the host server) on the storage array.
  - Perform mutual authentication If mutual CHAP authentication is configured, select this option.

**NOTE:** IPSec is not supported.

If you require a discovery session failover, repeat step 5 and step 6 (in this procedure) for all iSCSI ports on the storage array. Otherwise, single-host port configuration is sufficient.



NOTE: If the connection fails, ensure that all IP addresses are entered correctly. Mistyped IP addresses result in connection problems.

8. Click OK.

### **Configure CHAP Authentication On The Host Server Using Windows Server** Core Version

- 1. Set the iSCSI initiator services to start automatically (if not already set): sc \\<server name> config msiscsi start=auto.
- 2. Start the iSCSI service (if necessary): sc start msiscsi.
- 3. If you are not using mutual CHAP authentication, go to step 5.
- 4. Enter the mutual CHAP secret you entered for the storage array: iscsicli CHAPSecret <secret>.
- 5. Remove the target portal that you configured on the storage array during target discovery: iscsicli RemoveTargetPortal <IP address> <TCP listening port>.
- 6. Add the target portal with CHAP defined: iscsicli QAddTargetPortal <IP address of iSCSI port on storage array> [CHAP username] [CHAP password]. where, [CHAP\_username] is the initiator name and [CHAP\_password] is the target CHAP secret.

If you require a discovery session failover, repeat step 5 for all iSCSI ports on the storage array. Otherwise, single-host port configuration is sufficient.

# **Configuring CHAP Authentication Using Linux**

- 1. To enable CHAP (optional), the following line needs to be enabled in your /etc/iscsi/iscsid.conf file: node.session.auth.authmethod = CHAP.
- 2. To set a user name and password for CHAP authentication of the initiator by the target(s), edit the following lines: node.session.auth.username = <iscsi initiator username> node.session.auth.password = <CHAP initiator password>.
- 3. If you are using Mutual CHAP authentication, you can set the user name and password for CHAP authentication of the target(s) by the initiator by editing the following lines: node.session.auth.username in= <iscsi target username> node.session.auth.password in = <CHAP target password>.
- 4. To set up discovery session CHAP authentication, first uncomment the following line: discovery.sendtargets.auth.authmethod = CHAP.

- 5. Set a user name and password for a discovery session CHAP authentication of the initiator by the target(s) by editing the following lines: discovery.sendtargets.auth.username = <iscsi\_initiator\_username> discovery.sendtargets.auth.password = <CHAP\_initiator\_password>.
- 6. To set the user name and password for discovery session CHAP authentication of the target(s) by the initiator for Mutual CHAP, edit the following lines: discovery.sendtargets.auth.username = <iscsi\_target\_username>discovery.sendtargets.auth.password\_in = <CHAP target password>.
- 7. The final configuration contained in the /etc/iscsi/iscsid.conf file might look like this: node.session.auth.authmethod = CHAP node.session.auth.username = iqn.2005-03.com.redhat01.78b1b8cad821 node.session.auth.password = password\_1 node.session.auth.username\_in= iqn.1984- 05.com.dell:powervault.123456 node.session.auth.password\_in = test1234567890 discovery.sendtargets.auth.authmethod = CHAP discovery.sendtargets.auth.username = iqn.2005- 03.com.redhat01.78b1b8cad821 discovery.sendtargets.auth.password = password\_1 discovery.sendtargets.auth.username = iqn.1984- 05.com.dell:powervault. 123456 discovery.sendtargets.auth.password\_in = test1234567890.

# Configure CHAP Authentication On The Host Server Using SUSE Linux Enterprise Server GUI

- **1.** Click Start  $\rightarrow$  YaST  $\rightarrow$  iSCSI Initiator.
- 2. Click Service Start, then select When Booting.
- 3. Select Discovered Targets, then select Discovery.
- 4. Enter the IP address of the port.
- 5. Click Next.
- 6. Select any target that is not logged in and click Log in.
- 7. Select one:
  - If you are not using CHAP authentication, select No Authentication. Go to step 8. Or
  - If you are using CHAP authentication, enter the CHAP user name and password. To enable Mutual CHAP, select and enter the Mutual CHAP user name and password.
- 8. Repeat step 7 for each target until at least one connection is logged in for each controller.
- 9. Go to Connected Targets.
- 10. Verify that the targets are connected and displays a status of true.

# Connect To The Target Storage Array From the Host Server Using Windows Server GUI

- **1.** Click Start  $\rightarrow$  All Programs  $\rightarrow$  Administrative Tools  $\rightarrow$  iSCI Initiator.
- 2. Click the Targets tab.

If previous target discovery was successful, the iqn of the storage array should be displayed under Targets.

- 3. Click Log On.
- 4. Select Automatically restore this connection when the system boots.
- 5. Select Enable multi-path.

- 6. Click Advanced and configure the following settings under the General tab:
  - Local Adapter-Must be set to Microsoft iSCSI Initiator.
  - **Source IP**—The source IP address of the host server you want to connect from.
  - Target Portal-Select the iSCSI port on the storage array controller that you want to connect to.
  - Data Digest and Header Digest-Optionally, you can specify that a digest of data or header information be compiled during transmission to assist in troubleshooting.
  - CHAP logon information-If CHAP authentication is required, select this option and enter the Target secret.
  - Perform mutual authentication—If mutual CHAP authentication is configured, select this option.



NOTE: IPSec is not supported.

7. Click OK.

To support storage array controller failover, the host server must be connected to at least one iSCSI port on each controller. Repeat step 3 through step 8 for each iSCSI port on the storage array that you want to establish as failover targets. The Target Portal address is different for each port you connected to.

NOTE: To enable the higher throughput of multipathing I/O, the host server must connect to both iSCSI ports on each controller, ideally from separate host-side NICs. Repeat step 3 through step 7 for each iSCSI port on each controller. If using a duplex configuration, then LUNs should also be balanced between the controllers.

The Status field on the Targets tab should now display as Connected.

8. Click OK to close the Microsoft iSCSI initiator.



**NOTE:** The system supports only round-robin load-balancing policies.

# **Connect To The Target Storage Array From the Host** Server Using Windows Server Core Version

- 1. Set the iSCSI initiator services to start automatically (if not already set): sc \\<server name> config msiscsi start=auto.
- 2. Start the iSCSI service (if necessary): sc start msiscsi.

- 3. Log on to the target: iscsicli PersistentLoginTarget <Target Name> <Report To PNP> <Target Portal Address TCP Port Number Of Target Portal> \* \* \* <Login Flags> \* \* \* \* \* <Username> <Password> <Authtype> \* <Mapping Count>, where
  - <Target Name> is the target name as displayed in the target list. Use the iscsicli ListTargets command to display the target list.
  - <Report TO PNP> is T, which exposes the LUN to the operating system as a storage device.
  - <Target Portal Address> is the IP address of the iSCSI port on the controller being logged in to
  - <TCP Port Number Of Target Portal> is 3260.
  - <Login Flags> is 0x2 to enable multipathing for the target on the initiator. This value allows more than one session to be logged in to a target at one time.
  - <Username> is the initiator name.
  - <Password> is the target CHAP secret.
  - <Authtype> is either 0 for no authentication, 1 for Target CHAP, or 2 for Mutual CHAP.

NOTE: <Username>, <Password>, and <Authtype> are optional parameters. They can be replaced with an asterisk (\*) if CHAP is not used.

Mapping\_Count is 0, indicating that no mappings are specified and no further parameters are required.

\* \* \* An asterisk (\*) represents the default value of a parameter. For example, your log on command might look like this: iscsicli PersistentLoginTarget ign.1984-05.com.dell:powervault.6001372000ffe3332xx0000046 72edf2 3260 T 192.168.130.101 \* \* \* 0x2 \* \* \* \* \* \* \* \* \* 0.

To view active sessions to the target, run the following command: iscsicli SessionList.

To support storage array controller failover, the host server must be connected to at least one iSCSI port on each controller. Repeat step 3 for each iSCSI port on the storage array that you want to establish as a failover target. The Target\_ Portal\_Address is different for each port you connect to. PersistentLoginTarget does not initiate a login to the target until after the system is rebooted. To establish immediate login to the target, substitute LoginTarget for PersistentLoginTarget.



NOTE: See the Microsoft iSCSI Software Initiator 2.x User's Guide for more information about the commands used in the previous steps. For more information about Windows Server 2008 Server Core, see the Microsoft Developers Network (MSDN) at microsoft.com.

# **Connecting The Target Storage Array From The Host Server Using Linux**

In MDSM, the Configure iSCSI Host Ports displays the status of each iSCSI port you attempt to connect and the configuration state of all IP addresses. If either displays Disconnected or Unconfigured, respectively, check the following and repeat the iSCSI configuration steps:

- Are all cables securely attached to each port on the host server and storage array?
- Is TCP/IP correctly configured on all target host ports?
- Is CHAP set up correctly on both the host server and the storage array? ٠

To review optimal network setup and configuration settings, see "Configuring iSCSI on Your Storage Array".

# Step 8: Set Up In-Band Management

Enter a short description of your task here (optional).

Out-of-band management (see "Discover the Storage Array (Out-ofband Management Only)") is the recommended method for managing the storage array. However, to optionally set up in-band management, follow the procedure given below. The default iSCSI host port IPv4 addresses are shown below for reference:

- Controller 0, Port 0: IP: 192.168.130.101 Controller 0, Port 1: IP: 192.168.131.101
- Controller 1, Port 0: IP: 192.168.130.102 Controller 1, Port 1: IP: 192.168.131.102

**NOTE:** Configure the management station you are using for network communication to the same IP subnet as the PowerVault system host ports.

- 1. Establish an iSCSI session to the PowerVault storage array.
- 2. Restart the SMagent service.
- 3. Launch MDSM.

If this is the first storage array to be set up for management, the **Add New Storage Array** window is displayed. Otherwise, click **New**.

- 4. Select Manual and click OK.
- 5. Select In-band management and enter the host server name(s) or IP address(es) of the host server that is running the MD Storage Manager software.
- 6. Click Add.

In-band management should now be successfully configured.

# **Using Internet Storage Naming Service**

Internet Storage Naming Service (iSNS) server, supported only on Microsoft Windows iSCSI environments, eliminates the need to manually configure each individual storage array with a specific list of initiators and target IP addresses. Instead, iSNS automatically discovers, manages, and configures all iSCSI devices in your environment. For more information on iSNS, including installation and configuration, see **microsoft.com**.

# Load Balancing

# Load Balance Policy

Multi-path drivers select the I/O path to a virtual disk through a specific RAID controller module. When the multi-path driver receives a new I/O to process, the driver tries to find a path to the current RAID controller module that owns the virtual disk. If the path to the current RAID controller module that owns the virtual disk cannot be found, the multi-path driver migrates the virtual disk ownership to the secondary RAID controller module. When multiple paths to the RAID controller module that owns the virtual disk exist, you can choose a load balance policy to determine which path is used to process I/O. Multiple options for setting the load balance policies let you optimize I/O performance when mixed host interfaces are configured.



**NOTE:** For more information on Load Balance Policy, see your operating system's manual and updates.

You can choose one of the following load balance policies to optimize I/O performance:

- Round robin
- Least queue depth
- Least path weight (Microsoft Windows operating systems only)

# **Round Robin With Subset**

The round robin with subset I/O load balance policy routes I/O requests, in rotation, to each available data path to the RAID controller module that owns the virtual disks. This policy treats all paths to the RAID controller module that owns the virtual disk equally for I/O activity. Paths to the secondary RAID controller module are ignored until ownership changes. The basic assumption for the round-robin policy is that the data paths are equal. With mixed host support, the data paths might have different bandwidths or different data transfer speeds.

# Least Queue Depth

The least queue depth policy is also known as the least I/Os or least requests policy. This policy routes the next I/O request to a data path that has the least outstanding I/O requests queued. For this policy, an I/O request is simply a command in the queue. The type of command or the number of blocks that are associated with the command are not considered.

The least queue depth policy treats large block requests and small block requests equally. The data path selected is one of the paths in the path group of the RAID controller module that owns the virtual disk.

# Least Path Weight

The least path weight policy assigns a weight factor to each data path to a virtual disk. An I/O request is routed to the path with the lowest weight value to the RAID controller module that owns the virtual disk. If more than one data path to the virtual disk has the same weight value, the round robin with subset path

selection policy is used to route I/O requests between the paths with the same weight value. The least path weight load balance policy is not supported on Linux operating systems.

# Changing Load Balance Policies On The Windows Server Operating System

Load balancing with the PowerVault MD series storage array can be done from the default round robin with subset by using either the:

- Device manager
- Disk management

#### Changing Load Balance Policies Using Windows Server Device Manager

Follow the steps to change the load balance policy using Windows Server device manager:

- 1. Right-click My Computer and select Manage to open the Computer Management dialog box.
- 2. Click **Device Manager** to show the list of devices attached to the host.
- **3.** Right-click the multipath disk device for which you want to set the load balance policies, then select **Properties**.
- 4. From the MPIO tab, select the load balance policy that you want to set for this disk device.

#### Changing Load Balance Policies Using Windows Server Disk Management

Follow the steps to change the load balance policy using disk management:

- 1. Right-click My Computer and click Manage to open the Computer Management dialog box.
- 2. Click Disk Management to show the list of virtual disks attached to the host.
- 3. Right-click the virtual disk for which you want to set the load balance policy, then click Properties.
- 4. From the MPIO tab, select the load balance policy that you want to set for this virtual disk.

# Increasing Bandwidth With Multiple iSCSI Sessions

The PowerVault MD series storage array in a duplex configuration supports two active/active asymmetric redundant controllers. Each controller has two 10G Ethernet ports that support iSCSI. The bandwidth of the two ports on the same controller can be aggregated to provide optimal performance. A host can be configured to simultaneously use the bandwidth of both the ports on a controller to access virtual disks owned by the controller. The multi-path failover driver that Dell provides for the PowerVault MD series storage array can be used to configure the storage array so that all ports are used for simultaneous I/O access. If the multi-path driver detects multiple paths to the same virtual disk through the ports on the same controller, it load-balances I/O access from the host across all ports on the controller.

Two sessions with one TCP connection are configured from the host to each controller (one session per port), for a total of two sessions. The multi-path failover driver balances I/O access across the sessions to the ports on the same controller. In a duplex configuration, with virtual disks on each controller, creating sessions using each of the iSCSI data ports of both controllers increases bandwidth and provides load balancing.

# **Stopping iSCSI Services In Linux**

Follow the procedure given below to manually stop the iSCSI services in Linux. To shut down iSCSI services:

1. Stop all I/O.

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2. Unmount all correlated file systems. Stop iSCSI services by running the following command: /etc/init.d/open-iscsi stop